



506

2020 6 30

2020 6 30

2019

	2020 6 30	2019 6 30	
●	9,401.2	9,551.0	-1.6%
●	38.7%	35.5%	+3.2ppt
●	30.0%	26.1%	+3.9ppt
●	2.4%	2.3%	+0.1ppt
●	EBIT*	704.7	+4.8%
●	EBITDA^	960.5	+2.5%
		2019 6 30	

EBIT*

2020 6 30

2019 6 30

(

736.8

698.4

15.0

29.0

(13.3)

(22.7)

EBIT*

738.5

704.7

EBITDA^

2020 6 30

2019 6 30

(

EBIT*

738.5

704.7

2.9

5.2

237.6

243.5

(2.8)

(2.7)

5.8

8.8

2.3

1.0

EBITDA^

984.3

960.5

2020 6 30

2020 6 30

2020

2020 6 30

2020 6 30	2019 6 30
<u>560,174</u>	<u>535,653</u>
-	-
<u>560,174</u>	<u>535,653</u>
330,350	290,300
<u>229,824</u>	<u>245,353</u>
<u>560,174</u>	<u>535,653</u>

2020 6 30

2020 6 30 2019 12 31

	5,048,651	5,062,681
	629,643	622,093
	3,508,138	3,508,312
	783,108	769,810
	2,596	1,850
	390,783	373,327
	<u>10,362,919</u>	<u>10,338,073</u>
	1,197,018	1,889,648
11	789,770	329,407
	560,705	548,746
	58,467	17,801
	1	-
	2,452	2,034
	16,856	13,749
	305,118	369,844
	47,077	75,801
	46,463	19,436
	10,814	9,036
	1,203,505	834,789
	<u>4,238,257</u>	<u>4,110,291</u>

2020 6 30

2020 6 30 2019 12 31

2020 6 30

1.

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

2020 6 30

1A.

2.

16

2,060,571,000

3.

2020 6 30
2019 12 31

2020 1 1

1 8
3 39
9
7

3.1 1 8

2020 12 31

4A.

2020 6 30 2019 6 30

7,381,941	7,138,394
1,036,601	1,260,692
704,915	875,185
277,696	276,767

<u>9,401,153</u>	<u>9,551,038</u>
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<u>9,401,153</u>	<u>9,551,038</u>
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4B.

90%

8

10%

8

2019

5.

		2020	6	30	2019	6	30
	1			96,197			-
	2			32,598			11,948
				18,955			14,921
				10,232			9,168
				3,524			2,801
				9,199			6,870
				<u>170,705</u>			<u>45,708</u>
				2,832			2,764
				1,135			1,414
				<u>3,967</u>			<u>4,178</u>
				<u>174,672</u>			<u>49,886</u>
1	2020	5					
2							

6.

	2020	6	30	2019	6	30
			12,509			27,768
			2,539			1,267

7.

25%

2013

2013 1 1

2020 6 30 2019 6 30

153,578 128,162

5,586 1,731

17,499 32,868

176,663 162,761

3,324,000

2019 6 30

7,879,000

8.

2020 6 30 2019 6

11.

	2020	6	30	2019	12	31
			792,448			330,521
			(2,678)			(1,114)
			<u>789,770</u>			<u>329,407</u>
			<u><u>789,770</u></u>			<u><u>329,407</u></u>

	2020	6	30	2019	12	31
			773,825			318,106
			15,945			11,301
			<u>789,770</u>			<u>329,407</u>
			<u><u>789,770</u></u>			<u><u>329,407</u></u>

12.

	2020	6	30	2019	12	31
3			927,881			647,059
3		12	10,445			105,525
1		2	1,231			5,813
		2	5			1,984
			<u>939,562</u>			<u>760,381</u>
			<u><u>939,562</u></u>			<u><u>760,381</u></u>

()

19

50%

10

20

1

150

100%

100%

60%

- 516 520 617 618 424
B2C

-

-

-

-

2020

9.3%

1.6%

2020

2020

2019

2020

6 30

2020

+
60%

0.7

2020

19%

0.2%

2017-2023

13%

1.6% 5.9%

3.9

0.67

48%

1.77

8.5%

2020 6 30

18,980

2019 12 31
2020

19,681

2019 6 30

E.1.2

2020 6 2

2020 6 30

